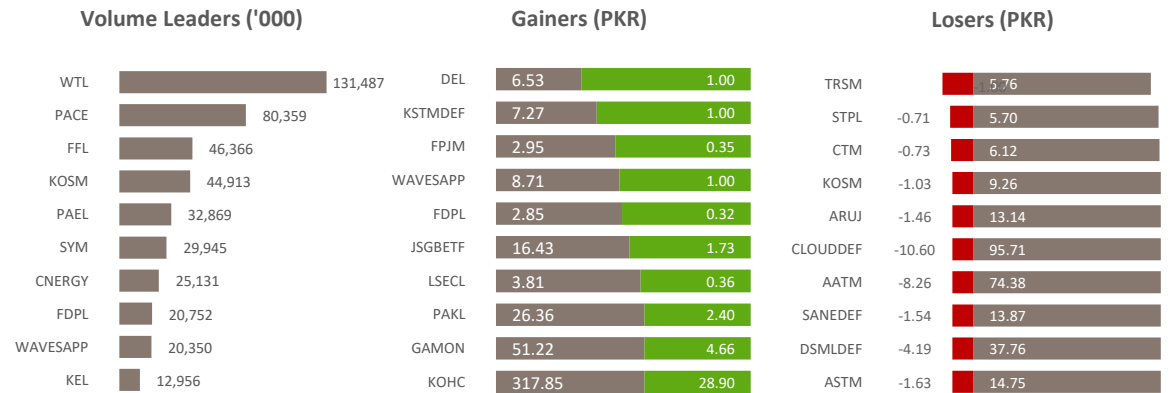


MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
142 mn	▲ 0.04%	738 mn	▲ 0.14%	24 mn	▼ -0.07%	28 mn	▼ -0.22%	310 mn	▲ 0.10%
78,897.72	34.38	50,814.83	71.83	25,007.87	-18.18	125,429.4	-273.98	35,572.31	34.83

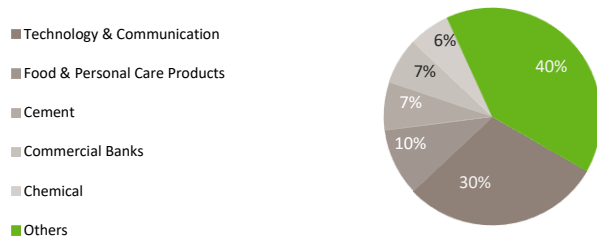
Market Summary

The stock market on Friday opened on a positive note. However, it reversed the earlier gains in the second half and concluded the session in the green zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 79,254.25 (390.91 points) and 78,917.29 (53.95 points) respectively while closed at 78,897.72 by gaining 34.38 points. PKR in today's interbank appreciated by Rs 0.1088 against USD and closed at Rs278.5662. The value of shares traded during the day was Rs12.839 billion. Market capitalization stood at around Rs10.492 trillion. Overall, trading volumes for the day decreased to 738.39 million shares compared with Thursday's tally of 769.78 million. WTL was the volume leader with 131.5 million shares, gaining Rs0.07 to close at Rs1.41. It was followed by PACE with 80.4 million shares, gaining Rs0.49 to close at Rs6.15 and FFL with 46.4 million shares, gaining Rs0.57 to close at Rs9.6.



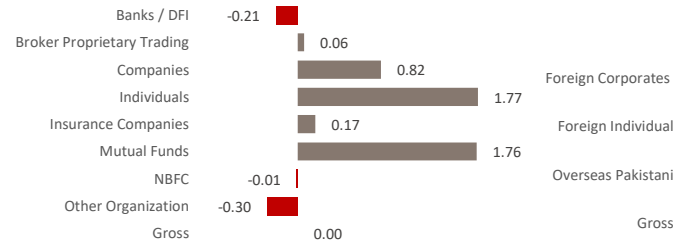
Source: PSX

Overall Sector Turnover (%)

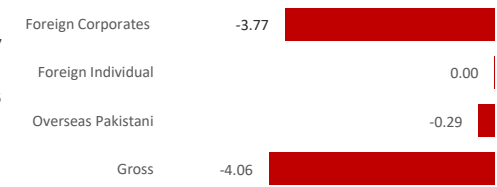


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.01	-0.24	0.40	0.02	-0.11	-0.01	-0.08	-0.00	0.02	-0.22	-0.21
	Broker Proprietary Trading	-0.03	0.05	0.01	0.00	-0.09	-0.03	0.06	-0.04	0.00	0.12	0.06
	Companies	0.00	0.29	-0.56	0.05	1.05	0.00	0.04	-0.03	-0.02	0.01	0.82
	Individuals	0.13	0.24	0.62	0.00	0.25	0.01	0.14	0.41	0.03	-0.07	1.77
	Insurance Companies	-0.00	0.04	0.07	-0.00	-0.00	0.01	-	0.00	-	0.06	0.17
	Mutual Funds	0.01	0.15	1.75	-0.01	-0.17	-0.00	0.12	-0.06	0.00	-0.04	1.76
	NBFC	-	-	-0.00	-0.00	-0.00	-	-0.00	0.00	-	-0.00	-0.01
	Other Organization	-0.01	-0.31	0.03	-0.00	-0.03	0.00	0.03	-0.00	-0.00	-0.01	-0.30
LIPI Total	0.12	0.22	2.33	0.06	0.90	-0.01	0.31	0.28	0.03	-0.17	4.06	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.05	-0.23	-2.33	-	-0.90	0.00	-0.39	0.17	-0.00	-0.04	-3.77
	Foreign Individual	-	-	0.00	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	-0.07	0.01	0.01	-0.06	0.00	0.01	0.09	-0.45	-0.03	0.21	-0.29
	Total	-0.12	-0.22	-2.33	-0.06	-0.90	0.01	-0.31	-0.28	-0.03	0.17	-4.06

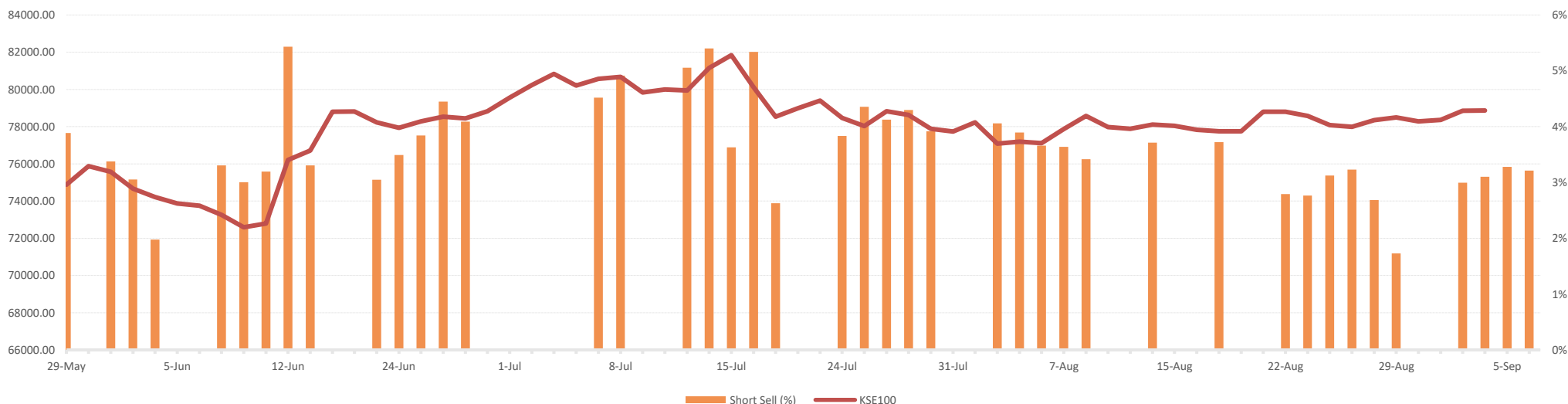
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Sep/24	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	861	-	350.00	861	301,350
2	06/Sep/24	AGTL	Samiha Zahid	Independent Director	400	-	368.00	400	147,200
3	05/Sep/24	CHCC	MR. ARIF DINO FARUQUE	Non-Executive Director	-	20,000	166.00	-20,000	-3,320,000
4	05/Sep/24	HBL	Mr. Bakht Nasar Rathore GM	Executive	-	307	119.05	-307	-36,481

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, September 5, 2024

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
OCTOPUS-SEP	1,049	40.20%	2.22%	1,070	1.9% ▼
NRL-SEP	236	30.31%	0.90%	231	2.2% ▲
GHNI-SEP	186	26.12%	1.25%	191	2.4% ▼
HUBC-SEP	593	24.07%	0.06%	422	40.6% ▲
SAZEW-SEP	323	18.96%	1.53%	293	10.3% ▲
AIRLINK-SEP	2,342	16.75%	2.37%	2,395	2.2% ▼
GAL-SEP	238	16.56%	1.19%	212	12.1% ▲
DFML-SEP	1,958	15.24%	3.53%	1,972	0.7% ▼
SYM-SEP	1,385	14.77%	1.21%	2,938	52.9% ▼
DGKC-SEP	924	12.36%	0.42%	925	0.1% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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