

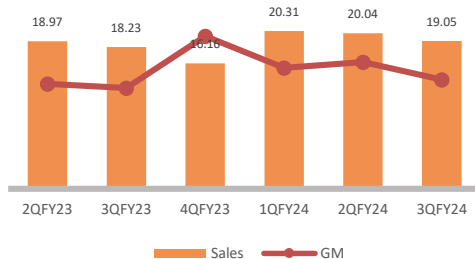
# FCCL Result Review - 3QFY24



Tuesday, April 23, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	19,048	18,234	4.5% ▲	59,400	51,907	14.4% ▲
Cost of Sales	-13,697	-13,505	1.4% ▲	-41,190	-37,848	8.8% ▲
<b>Gross Profit</b>	<b>5,352</b>	<b>4,730</b>	<b>13.2% ▲</b>	<b>18,210</b>	<b>14,060</b>	<b>29.5% ▲</b>
SG&A Expenses	-1,304	-539	141.8% ▲	-3,685	-1,558	136.6% ▲
Other Expenses	-5	-167	96.7% ▼	-581	-635	8.6% ▼
<b>Operating Profit</b>	<b>4,042</b>	<b>4,023</b>	<b>0.5% ▲</b>	<b>13,944</b>	<b>11,867</b>	<b>17.5% ▲</b>
Other Income	173	111	55.7% ▲	373	187	99.7% ▲
Finance Cost	-1,569	-1,439	9.0% ▲	-3,574	-2,076	72.2% ▲
Profit Before Taxation	2,646	2,695	1.8% ▼	10,743	9,978	7.7% ▲
Taxation	-877	-807	8.7% ▲	-3,701	-3,010	22.9% ▲
<b>Profit After Taxation</b>	<b>1,769</b>	<b>1,888</b>	<b>6.3% ▼</b>	<b>7,043</b>	<b>6,968</b>	<b>1.1% ▲</b>
<b>Earnings Per Share</b>	<b>0.72</b>	<b>0.77</b>	<b>6.3% ▼</b>	<b>2.87</b>	<b>2.84</b>	<b>1.1% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	
<b>Bonus</b>	<b>0.0%</b>	<b>0.0%</b>		<b>0.0%</b>	<b>0.0%</b>	
Gross Margin	28.1%	25.9%	2.2% ▲	30.7%	27.1%	3.6% ▲
SG&A Expenses to Sales	-6.8%	-3.0%	3.9% ▲	-6.2%	-3.0%	3.2% ▲
Other Income to Sales	0.9%	0.6%	0.3% ▲	0.6%	0.4%	0.3% ▲
Ex. Gain / (Loss) to Sales	-6.8%	-3.0%	3.9% ▲	-6.2%	-3.0%	3.2% ▲
Effective Taxation	-33.1%	-29.9%	3.2% ▲	-34.4%	-30.2%	4.3% ▲
Net Margin	9.3%	10.4%	1.1% ▼	11.9%	13.4%	1.6% ▼

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

