

FATIMA Result Review - 4QCY23



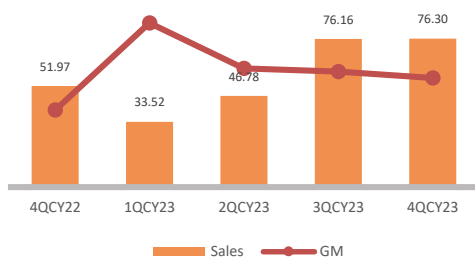
Friday, March 22, 2024

Rupees' millions	4QCY23	4QCY22	YoY	CY23	CY22	YoY
Net Sales	76,298	51,969	46.8% ▲	232,755	152,231	52.9% ▲
Cost of Sales	-54,924	-41,662	31.8% ▲	-160,345	-100,289	59.9% ▲
Gross Profit	21,374	10,307	107.4% ▲	72,409	51,943	39.4% ▲
SG&A Expenses	-5,037	-4,218	19.4% ▲	-18,630	-13,883	34.2% ▲
Other Expenses	-2,152	-1,267	69.8% ▲	-7,624	-6,337	20.3% ▲
Operating Profit	14,185	4,822	194.2% ▲	46,156	31,723	45.5% ▲
Other Income	3,537	297	1091.1% ▲	6,229	1,973	215.7% ▲
Finance Cost	-1,069	-772	38.5% ▲	-4,640	-2,930	58.4% ▲
Profit Before Taxation	16,654	4,347	283.1% ▲	47,744	30,765	55.2% ▲
Taxation	-7,599	-1,024	642.1% ▲	-25,345	-16,641	52.3% ▲
Profit After Taxation	9,056	3,323	172.5% ▲	22,399	14,124	58.6% ▲
Earnings Per Share	4.31	1.58	172.5% ▲	10.67	6.73	58.6% ▲
Dividend	1.00	3.50		2.75	3.50	
Bonus	-	-		-	-	

Closing Period: Apr 24, 2024 - Apr 30, 2024

Gross Margin	28.0%	19.8%	8.2% ▲	31.1%	34.1%	3.0% ▼
SG&A Expenses to Sales	-6.6%	-8.1%	1.5% ▼	-8.0%	-9.1%	1.1% ▼
Other Income to Sales	4.6%	0.6%	4.1% ▲	2.7%	1.3%	1.4% ▲
Ex. Gain / (Loss) to Sales	-6.6%	-8.1%	1.5% ▼	-8.0%	-9.1%	1.1% ▼
Effective Taxation	-45.6%	-23.6%	22.1% ▲	-53.1%	-54.1%	1.0% ▼
Net Margin	11.9%	6.4%	5.5% ▲	9.6%	9.3%	0.3% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

