

FATIMA Result Review - 2QCY24



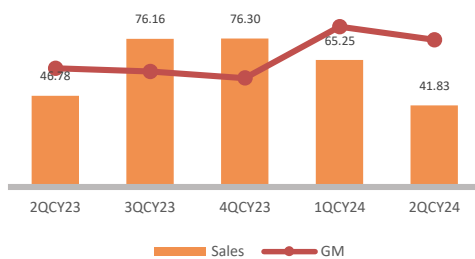
Tuesday, August 27, 2024

Rupees' millions	2QCY24	2QCY23	YoY	1HCY24	1HCY23	YoY
Net Sales	41,831	46,777	10.6% ▼	107,078	80,296	33.4% ▲
Cost of Sales	-26,009	-32,495	20.0% ▼	-64,329	-51,862	24.0% ▲
Gross Profit	15,821	14,282	10.8% ▲	42,749	28,434	50.3% ▲
SG&A Expenses	-5,540	-3,569	55.2% ▲	-11,535	-7,933	45.4% ▲
Other Expenses	-1,632	-987	65.3% ▲	-8,186	-3,141	160.6% ▲
Operating Profit	8,649	9,726	11.1% ▼	23,028	17,360	32.7% ▲
Other Income	2,089	545	283.1% ▲	4,392	1,259	248.9% ▲
Finance Cost	-721	-1,514	52.3% ▼	-1,459	-2,513	41.9% ▼
Profit Before Taxation	10,016	8,758	14.4% ▲	25,961	16,105	61.2% ▲
Taxation	-4,941	-7,509	34.2% ▼	-12,730	-10,520	21.0% ▲
Profit After Taxation	5,076	1,249	306.4% ▲	13,231	5,586	136.9% ▲
Earnings Per Share	2.42	0.59	306.4% ▲	6.30	2.66	136.9% ▲
Dividend	2.75	1.75		0.00	1.75	
Bonus	-	-		0.00	0.00	

Closing period: 17 Oct 2024 - 24 Oct 2024

Gross Margin	37.8%	30.5%	7.3% ▲	39.9%	35.4%	4.5% ▲
SG&A Expenses to Sales	-13.2%	-7.6%	5.6% ▲	-10.8%	-9.9%	0.9% ▲
Other Income to Sales	5.0%	1.2%	3.8% ▲	4.1%	1.6%	2.5% ▲
Ex. Gain / (Loss) to Sales	-13.2%	-7.6%	5.6% ▲	-10.8%	-9.9%	0.9% ▲
Effective Taxation	-49.3%	-85.7%	36.4% ▼	-49.0%	-65.3%	16.3% ▼
Net Margin	12.1%	2.7%	9.5% ▲	12.4%	7.0%	5.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

