

EFERT Result Review - 2QCY24



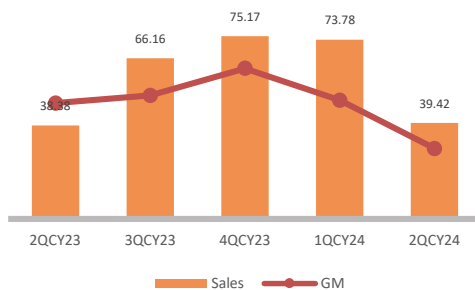
Wednesday, July 31, 2024

Rupees' millions	2QCY24	2QCY23	YoY	1HCY24	1HCY23	YoY
Net Sales	39,421	38,375	2.7% ▲	113,204	82,366	37.4% ▲
Cost of Sales	-32,287	-26,951	19.8% ▲	-83,553	-60,167	38.9% ▲
Gross Profit	7,134	11,424	37.6% ▼	29,651	22,199	33.6% ▲
SG&A Expenses	-3,427	-3,043	12.6% ▲	-8,921	-6,065	47.1% ▲
Other Expenses	-667	-997	33.1% ▼	-1,751	-2,242	21.9% ▼
Operating Profit	3,039	7,384	58.8% ▼	18,979	13,893	36.6% ▲
Other Income	745	447	66.9% ▲	2,032	1,164	74.6% ▲
Finance Cost	-1,225	-702	74.5% ▲	-1,386	-1,138	21.8% ▲
Profit Before Taxation	2,559	7,128	64.1% ▼	19,625	13,919	41.0% ▲
Taxation	-893	-6,069	85.3% ▼	-7,175	-8,455	15.1% ▼
Profit After Taxation	1,666	1,060	57.2% ▲	12,450	5,464	127.9% ▲
Earnings Per Share	1.25	0.79	57.2% ▲	9.32	4.09	127.9% ▲
Dividend	3.00	3.00	-	11.00	6.50	69.2% ▲
Bonus	-	-	-	-	-	-

Closing Period: 13 Aug 2024 - 14 Aug 2024

Gross Margin	18.1%	29.8%	11.7% ▼	26.2%	27.0%	0.8% ▼
SG&A Expenses to Sales	-8.7%	-7.9%	0.8% ▲	-7.9%	-7.4%	0.5% ▲
Other Income to Sales	1.9%	1.2%	0.7% ▲	1.8%	1.4%	0.4% ▲
Ex. Gain / (Loss) to Sales	-8.7%	-7.9%	0.8% ▲	-7.9%	-7.4%	0.5% ▲
Effective Taxation	-34.9%	-85.1%	50.2% ▼	-36.6%	-60.7%	24.2% ▼
Net Margin	4.2%	2.8%	1.5% ▲	11.0%	6.6%	4.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

