

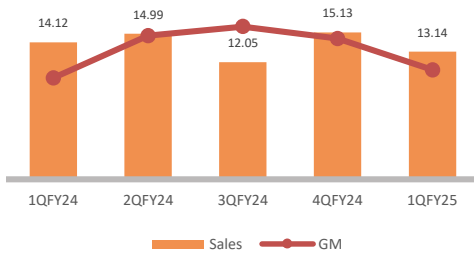
AIRLINK Result Review - 1QFY25



Monday, October 28, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	13,138	14,115	6.9% ▼	56,282	21,504	161.7% ▲
Cost of Sales	-12,029	-13,010	7.5% ▼	-50,449	-19,003	165.5% ▲
Gross Profit	1,110	1,105	0.4% ▲	5,833	2,501	133.3% ▲
SG&A Expenses	-356	-250	42.7% ▲	-1,130	-923	22.5% ▲
Other Expenses	-32,091	0.000	-	-328	-43	669.0% ▲
Other Income	85	15	473.0% ▲	140	151	7.0% ▼
Operating Profit	806	870	7.3% ▼	4,515	1,686	167.7% ▲
Finance Cost	-348	-201	73.1% ▲	-1,303	-728	78.9% ▲
Profit Before Taxation	458	669	31.5% ▼	3,212	958	235.3% ▲
Taxation	-107	-34	209.8% ▲	-152	-125	21.6% ▲
Profit After Taxation	352	635	44.6% ▼	3,059	833	267.4% ▲
Earnings Per Share	0.89	1.61	44.6% ▼	7.74	2.11	267.4% ▲
Dividend	0.00	0.00		6.00	2.50	
Bonus	0%	0%		0.00	0%	
Gross Margin	8.4%	7.8%	0.6% ▲	10.4%	11.6%	1.3% ▼
SG&A Expenses to Sales	2.7%	1.8%	0.9% ▲	2.0%	4.3%	2.3% ▼
Other Expenses to Sales	-0.2%	0.0%	0.2% ▼	0.6%	0.2%	0.4% ▲
Other Income to Sales	0.6%	0.1%	0.5% ▲	0.2%	0.7%	0.5% ▼
Effective Taxation	23.3%	5.1%	18.1% ▲	4.7%	13.1%	8.3% ▼
Net Margin	2.7%	4.5%	1.8% ▼	5.4%	3.9%	1.6% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

