

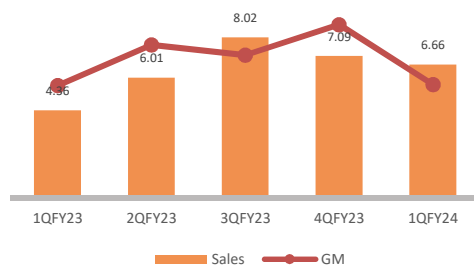
# ACPL Result Review - 1QFY24



Tuesday, 10 October 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	6,660	4,364	52.6% ▲	25,477	20,479	24.4% ▲
Cost of Sales	-5,527	-3,629	52.3% ▲	-19,803	-16,777	18.0% ▲
<b>Gross Profit</b>	<b>1,133</b>	<b>735</b>	<b>54.1% ▲</b>	<b>5,674</b>	<b>3,702</b>	<b>53.3% ▲</b>
SG&A Expenses	-746	-500	49.4% ▲	-2,610	-1,935	34.9% ▲
Other Expenses	-25	-11	127.3% ▲	-201	-124	61.7% ▲
<b>Operating Profit</b>	<b>362</b>	<b>225</b>	<b>61.0% ▲</b>	<b>2,863</b>	<b>1,642</b>	<b>74.3% ▲</b>
Gain from Divestment	2,197	-	-	-	-	-
Other Income	27	82	66.6% ▼	305	921	66.9% ▼
Finance Cost	-37	-136	72.5% ▼	-289	-258	12.1% ▲
Profit Before Taxation	2,549	171	1393.4% ▲	2,888	2,312	24.9% ▲
Taxation	-1,005	-55	1727.3% ▲	-1,372	-1,190	15.3% ▲
<b>Profit After Taxation</b>	<b>1,544</b>	<b>116</b>	<b>1234.7% ▲</b>	<b>1,516</b>	<b>1,122</b>	<b>35.2% ▲</b>
<b>Earnings Per Share</b>	<b>11.23</b>	<b>0.84</b>	<b>1234.7% ▲</b>	<b>11.03</b>	<b>8.16</b>	<b>35.2% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>	-	<b>6.00</b>	<b>3.50</b>	<b>71.4% ▲</b>
<b>Bonus</b>	-	-	-	-	<b>0.00</b>	-
Gross Margin	17.0%	16.9%	0.2% ▲	22.3%	18.1%	4.2% ▲
SG&A Expenses to Sales	-11.2%	-11.4%	0.2% ▼	-10.2%	-9.5%	0.8% ▲
Other Income to Sales	0.4%	1.9%	1.5% ▼	1.2%	4.5%	3.3% ▼
Ex. Gain / (Loss) to Sales	-11.2%	-11.4%	0.2% ▼	-10.2%	-9.5%	0.8% ▲
Effective Taxation	-39.4%	-32.2%	7.2% ▲	-47.5%	-51.5%	4.0% ▼
Net Margin	23.2%	2.7%	20.5% ▲	6.0%	5.5%	0.5% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

